



# TRANSPORTATION & LOGISTICS INDUSTRY

## MISSOURI TARGET INDUSTRY

SEPTEMBER 2024

### QUICK STATS

#### TRANSPORTATION & LOGISTICS STATEWIDE

2023 Average Annual Wage

**\$71,961**

20.5% increase from 2018

2023 Employment Statewide

**243,848**

10% increase from 2018

Net Employment Change

2018-2023

**22,078**

2023 Number of Establishments

**20,363**

Employment Change

2018-2023

Transportation and Warehousing

**16,266**

Wholesale Trade

**6,066**

Boiler Tank, and Shipping  
Container Manufacturing

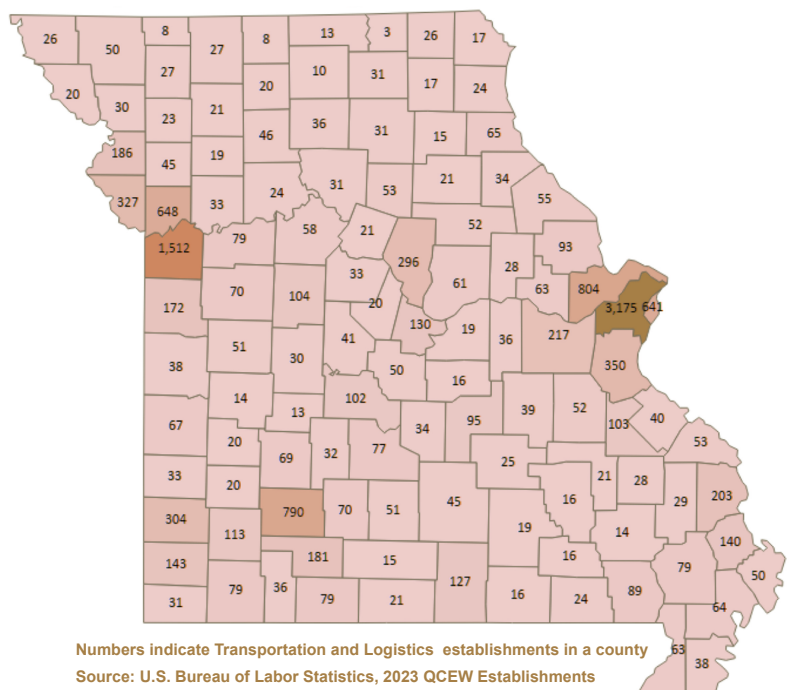
**171**

The Transportation and Logistics industry includes production of containers, wholesale trade, consulting services, and transportation and warehousing services. Transportation and Logistics represents 9.9 percent of total private sector employment in Missouri, employing 243,848 workers across 20,363 establishments in 2023.

Location quotient (LQ) compares the regional share of an industry to the national share. LQs that are higher than the national average of 1.0 indicate a higher employment concentration within a region. Missouri has higher employment concentrations in *Wood Container and Pallet Manufacturing* with an LQ of 1.85, and *Boiler, Tank, and Shipping Container Manufacturing* with an LQ of 1.81.

Employment grew an average of 2.0 percent per year from 2018 to 2023, adding a total of 22,078 jobs. The industries with the greatest employment growth included *Transportation and Warehousing*; *Wholesale Trade*; and *Boiler, Tank, and Shipping Container Manufacturing*.

#### MISSOURI CONCENTRATION OF TRANSPORTATION & LOGISTICS ESTABLISHMENTS



# TRANSPORTATION & LOGISTICS TARGET INDUSTRY

NAICS	Transportation and Logistics and Support Industries	2023 Establishments	2023 Employment	2023 Average Annual Wage	2023 Employment LQ	2018-2023 Change in Employment
<b>All</b>	<b>Total, All Industries</b>	<b>237,836</b>	<b>2,470,880</b>	<b>\$62,563</b>	<b>1.00</b>	<b>89,619</b>
	<b>Total, Transportation and Logistics</b>	<b>20,363</b>	<b>243,848</b>	<b>\$71,961</b>	<b>1.01</b>	<b>22,078</b>
32192	Wood Container and Pallet Manufacturing	104	2,244	\$60,406	1.85	-371
3324	Boiler, Tank, and Shipping Container Manufacturing	57	3,253	\$65,465	1.81	171
42	Wholesale Trade	13,103	127,298	\$86,283	1.11	6,066
48-49	Transportation and Warehousing	6,783	109,255	\$55,430	0.90	16,266
541614	Process, Physical Distribution, and Logistics Consulting Services	316	1,798	\$88,608	0.59	-54

Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, 2023 Annual Data  
Target Industry aggregation may not equal sum of detailed industries due to data suppressions.

The average annual private wage in Transportation and Logistics in 2023 was \$71,961. This was \$9,398 more than the state's average annual private wage of \$62,563. The highest average annual wages within this industry were in *Process, Physical Distribution, and Logistics Consulting Services*; *Wholesale Trade*; *Boiler, Tank, and Shipping Container Manufacturing*; and *Wood Container and Pallet Manufacturing*.

Three Transportation and Logistics industries had net employment gains from 2018 to 2023. *Transportation and Warehousing* had the largest gain in employment, adding 16,266 jobs. *Wholesale Trade* was the largest industry, employing 127,298 workers in 2023.

NOTES:  
Target Industries are defined by North American Industry Classification System (NAICS) codes relevant to the target industry cluster. Industry clusters are not mutually exclusive and may include similar industry codes.

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